

# Supplementary Information Document

## Omnis Portfolio Investments ICVC

Valid as at 18<sup>th</sup> February 2019



Issued by Omnis Investments Limited, Authorised and regulated by the Financial Conduct Authority Registered Office: Washington House, Lydiard Fields, Swindon, SN5 8UB. Omnis Investments is registered in England and Wales under registration number 06582314.

# Introduction

## Guide to this document

This document is designed to be read alongside a relevant 2-page Key Investor Information Document (“KIID”). Together they summarise information about your investment in the funds, and provide answers to some important questions.

You should read these documents carefully to help you understand what you are buying, and keep them safe for future reference.

Please note that we will not accept your investment instructions unless you have confirmed that you have read the appropriate Key Investor Information Document (“KIID”).

You should also read the relevant Prospectus (the “Prospectus”) before making an investment decision. Your rights and duties as well as your legal relationship with the Company are set out in the Prospectus. This can be found at [www.omnisinvestments.com](http://www.omnisinvestments.com) or, please write to Omnis Investments Limited – Omnis Investments, PO Box 10191, Chelmsford, CM99 2AP.

The KIID and the Prospectus are available in English. If you have any doubts about the contents of these documents, you should contact a professional adviser.

As we are not registered with the relevant authorities in the United States we cannot sell shares to people who are “US persons”. For a definition of a US person, and for further information on this point, please see further details in the Prospectus or call us on 0345 140 0070.

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## YOUR INVESTMENT

### **Omnis Portfolio Investments ICVC (“the Company”)**

The Company is an Open-Ended Investment Company (OEIC), offering funds into which you can invest. An OEIC is open ended, which means its funds grow, and more shares are created, as more people invest, and shrink as people take out their money. The value of a fund is directly related to the value of the assets in which it invests and the number of shares it issues.

The Company is authorised by the Financial Conduct Authority (FCA) and its shares can be sold to retail investors. The Company falls within the European Union’s ‘UCITS’ framework, and it is therefore known as a UCITS scheme.

The Company is an umbrella company, which means we can set up separate funds from time to time with the approval of the FCA. Funds are a way of combining your money with that of other investors to buy a wider range of investments. This can help to reduce risk by spreading your money over a wider range of investments and provide access to the services of a professional fund manager. Each fund is divided into shares, with the number of shares you hold representing your share of the fund.

The Company currently has fourteen funds as follows:

**Omnis US Equity Fund**

**Omnis Emerging Markets Equity Fund**

**Omnis Alternative Strategies Fund**

**Omnis Global Bond Fund**

**Omnis Income & Growth Fund**

**Omnis European Equity Fund**

**Omnis Strategic Bond Fund**

**Omnis UK Equity Income Fund**

**Omnis Asia Pacific (ex-Japan) Equity Fund**

**Omnis Japanese Equity Fund**

**Omnis UK Gilt Fund**

**Omnis Sterling Corporate Bond Fund**

**Omnis UK All Companies Fund**

**Omnis UK Smaller Companies Fund**

**(“the Fund” or “the Funds”)**

### **Who are the Funds aimed at?**

The Funds are designed to meet a wide range of investment needs and different appetites for risk. A summary of the investment objectives and policies of the Funds can be found in the relevant Key Investor Information Document (“KIID”). Further details of the Funds’ investment objectives and policies can be found in the Prospectus.

### **What may the Funds invest in?**

Each fund has a different aim and may therefore hold a different mix of investments to achieve that aim. In addition, the funds have the (limited) ability to invest in other asset types and countries, subject to the fund’s investment objective and policy. Any variation to a fund’s investments may change over time due to, for example, investment opportunities and changes in market conditions.

The **Omnis Alternative Strategies Fund** will invest primarily in other collective investment schemes.

The KIID sets out the investment focus of each fund. The Prospectus sets out the investment objectives and policies in full, and it is important that you take the time to read these.

## INVESTING

### **How do I invest?**

You can buy shares through an intermediary.

When we receive your application and payment from your intermediary, we will invest in the Fund(s) you have chosen. If we receive your application before 12:00 noon, we will invest in the Fund on the same business day. If we receive your application after 12:00 noon, we will invest in the Fund on the following business day.

We will send a confirmation to your intermediary following the investment.

### **What happens if I change my mind?**

If you received advice from a financial adviser, and subsequently invested, you will receive a notice informing you of your right to change your mind and instructions on how to cancel. You will then have 14 days to cancel your investment. If you decide to proceed with your cancellation, we will return your investment money. Please note that if the value of your underlying investment has changed from the time your money was originally invested in the funds, you may not receive your full money back.

**How do I sell shares?**

You can sell your shares by contacting your intermediary. Your intermediary will then send you a confirmation together with a renunciation form, which you will need to complete and return. We will sell your shares at the valuation point (see below) after we receive instructions from your intermediary. Once we have received all the required documents to settle the deal, we will forward the proceeds of the sale to your intermediary, normally within three business days. Investors are entitled to redeem their shares on any dealing day.

**How do you calculate the value of the shares and where can I find out my shares' value?**

The value of your shares is linked directly to the value of the investments held in the Fund. We work this out at 12 noon on each business day, which is the valuation point.

The Funds only have one price at which shares can be bought and sold. Any charges we place on buying and selling will be in addition to this figure.

The previous day's dealing prices of shares in the Funds are available at [www.fundlistings.com](http://www.fundlistings.com). The prices of shares can also be obtained by calling us on 0345 140 0070 during our normal business hours.

## What limits apply to investment in the Fund?

Fund	Share Class and Type	Minimum Initial Investment	Minimum Subsequent Investment	Minimum Holding	Minimum Redemption	Regular Savings Facility	Regular Withdrawal Facility
Omnis US Equity Fund	A Income	£10,000,000	£35,000	£35,000	None	No	No
Omnis Emerging Markets Equity Fund	A Income	£10,000,000	£35,000	35,000	None	No	No
Omnis Alternatives Strategies Fund	A Income	£10,000,000	£35,000	£35,000	None	No	No
Omnis Global Bond Fund	A Income	£10,000,000	£35,000	£35,000	None	No	No
Omnis Income & Growth Fund	A Income	£10,000,000	£35,000	£35,000	None	No	No
	A Accumulation	£10,000,000	£35,000	£35,000	None	No	No
Omnis European Equity Fund	A Income	£10,000,000	£35,000	£35,000	None	No	No
Omnis Strategic Bond Fund	A Accumulation	£10,000,000	£35,000	£35,000	None	No	No
Omnis UK Equity Income Fund	A Accumulation	£10,000,000	£35,000	£35,000	None	No	No
Omnis Asia Pacific (ex-Japan) Equity Fund	A Income	£10,000,000	£35,000	£35,000	None	No	No
Omnis Japanese Equity Fund	A Income	£10,000,000	£35,000	£35,000	None	No	No
Omnis UK Gilt Fund	A Income	£10,000,000	£35,000	£35,000	None	No	No
Omnis Sterling Corporate Bond Fund	A Income	£10,000,000	£35,000	£35,000	None	No	No
Omnis UK All Companies Fund	A Income	£10,000,000	£35,000	£35,000	None	No	No
Omnis UK Smaller Companies Fund	A Income	£10,000,000	£35,000	£35,000	None	No	No

## Accumulation and Distribution Dates

Fund	Final Accounting Date	Interim Accounting Dates	Ex-dividend Dates	Income Distribution/ Accumulation Dates
Omnis US Equity Fund	30 September	31 March	1 October 1 April	30 November 31 May
Omnis Emerging Markets Equity Fund	30 September	31 March	1 October 1 April	30 November 31 May
Omnis Alternatives Strategies Fund	30 September	31 March	1 October 1 April	30 November 31 May
Omnis Global Bond Fund	30 September	31 March	1 October 1 April	30 November 31 May
Omnis Income & Growth Fund	30 September	31 March	1 October 1 April	30 November 31 May
Omnis European Equity Fund	30 September	31 March	1 October 1 April	30 November 31 May
Omnis Strategic Bond Fund	30 September	31 March	1 October 1 January 1 April 1 July	30 November 28 February 31 May 31 August
Omnis UK Equity Income Fund	30 September	31 March	1 October 1 January 1 April 1 July	30 November 28 February 31 May 31 August
Omnis Asia Pacific (ex-Japan) Equity Fund	30 September	31 March	1 October 1 April	30 November 31 May
Omnis Japanese Equity Fund	30 September	31 March	1 October 1 April	30 November 31 May
Omnis UK Gilt Fund	30 September	31 March	1 October 1 April	30 November 31 May
Omnis Sterling Corporate Bond Fund	30 September	31 March	1 October 1 April	30 November 31 May
Omnis UK All Companies Fund	30 September	31 March	1 October 1 April	30 November 31 May
Omnis UK Smaller Companies Fund	30 September	31 March	1 October 1 April	30 November 31 May

## CHARGES AND EXPENSES

### What are the charges involved in investing?

This section gives details of relevant charges and expenses and the effect they may have on your investment. We will inform you in advance if we make any changes to these charges. Full details of each of the charges, how they are calculated and when they are paid are set out in the Prospectus.

		Fund	Share Class	Charge
<b>When I buy shares</b>	<b>Initial Charge (may also be called Entry Charge)</b> There may be an initial charge when you invest in the funds, which is a percentage of the amount you invest. We deduct this initial charge from the amount you invest and use the remaining amount to buy shares in your chosen fund. <i>(Paid by the investor as part of the initial investment)</i>	Omnis US Equity Fund	A Income	0%
		Omnis Emerging Markets Equity Fund	A Income	0%
		Omnis Alternatives Strategies Fund	A Income	0%
		Omnis Global Bond Fund	A Income	0%
		Omnis Income & Growth Fund	A Income	0%
			A Accumulation	0%
		Omnis European Equity Fund	A Income	0%
		Omnis Strategic Bond Fund	A Accumulation	0%
		Omnis UK Equity Income Fund	A Accumulation	0%
		Omnis Asia Pacific (ex-Japan) Equity	A Income	0%
		Omnis Japanese Equity Fund	A Income	0%
		Omnis UK Gilt Fund	A Income	0%
		Omnis Sterling Corporate Bond Fund	A Income	0%
		Omnis UK All Companies Fund	A Income	0%
Omnis UK Smaller Companies Fund	A Income	0%		
<b>During my investment</b>	<b>Annual Management Charge (AMC)</b> There is a charge for managing the Funds, which is usually a percentage of the value of the Fund. <i>(Paid out of the Fund)</i>	Omnis US Equity Fund	A Income	0.65%
		Omnis Emerging Markets Equity Fund	A Income	0.75%
		Omnis Alternatives Strategies Fund	A Income	0.75%
		Omnis Global Bond Fund	A Income	0.45%
		Omnis Income & Growth Fund	A Income	0.80%
			A Accumulation	0.80%
		Omnis European Equity Fund	A Income	0.75%
		Omnis Strategic Bond Fund	A Accumulation	0.50%
		Omnis UK Equity Income Fund	A Accumulation	0.65%
		Omnis Asia Pacific (ex-Japan) Equity	A Income	0.67%
		Omnis Japanese Equity Fund	A Income	0.66%
		Omnis UK Gilt Fund	A Income	0.34%
		Omnis Sterling Corporate Bond Fund	A Income	0.43%
		Omnis UK All Companies Fund	A Income	0.61%
Omnis UK Smaller Companies Fund	A Income	0.71%		
<b>If I want to Switch or Convert my shares</b>	<b>Switching and Conversion charges</b> We do not charge for Switching or Converting your shares from one Fund into another.			
<b>If I want to sell my shares</b>	<b>Exit charge</b> We do not charge when you sell your shares.			

## **What expenses do the funds have?**

The Funds have the following expenses:

- The Depository's fees and expenses
- The Administrator's fee
- The Custodian's fees and expenses
- The Auditor's fees and expenses.

There are other fees and expenses payable out of the scheme property of each of the Funds. Details of these can be found in the Prospectus.

## **How will charges and expenses affect my investment?**

All fees and expenses for the Omnis Portfolio Investments ICVC, with the exception of the Omnis Strategic Bond Fund, Omnis UK Equity Income Fund, Omnis UK Gilt Fund and Omnis Sterling Corporate Bond Fund, will be initially charged to the income of the funds. The Omnis Strategic Bond Fund, Omnis UK Equity Income Fund, Omnis UK Gilt Fund and Omnis Sterling Corporate Bond Fund will have its fees and expenses deducted from the capital of the fund. When fees are deducted from capital, this may constrain capital growth.

## **Does a dilution adjustment apply?**

The actual cost of dealing with assets/investments in the Funds may stray from the midmarket value used in calculating its share price. This is due to dealing charges, taxes, and any spread between the buying and selling prices of the Funds underlying investments.

These costs could have an adverse effect on the value of the Funds, known as "dilution" as a result of which the share value goes down. The regulations governing the Funds allow us to adjust the sale and purchase price of shares in the Funds to counteract dilution. This practise is known as making a "dilution adjustment".

The power to make a dilution adjustment may only be exercised to reduce dilution in the Funds. It is our policy to reserve the right to impose a dilution adjustment on the purchase, sale and switching of shares of whatever size, and whenever made. If a dilution adjustment is made it will be applied to all transactions for a particular Fund during the relevant measurement period and all transactions during the relevant measurement period will be dealt on the same price inclusive of the dilution adjustment.

The dilution adjustment for any one Fund may vary over time because the dilution adjustment for each Fund will be calculated by reference to the costs of dealing in the underlying investments of that Fund, including any dealing spreads, and these can vary with market conditions. A typical dilution adjustment may range from 0.1% to 1.0% when buying or selling Shares.

The application of dilution adjustments has historically been rare and although this position may change depending on the investors in the schemes and market conditions, the ACD would not currently expect such adjustments to be applied on more than six occasions in any year.

Full details on this policy are available in the Prospectus.

## **Inducements**

We will make disclosures to the Company in relation to any inducements as required by the FCA Rules. Further details of any such inducements may be obtained on request from us.

## TAXATION

Tax affects both your personal position and that of the Funds. The tax position may change in the future. If you are unsure about your tax position, you should obtain advice from a professional adviser.

### Do the Funds pay tax?

The Funds do not pay capital gains tax but do pay corporation tax on interest and some other income at a rate that is equal to the basic rate of income tax.

### What is my tax position if I invest in the Funds through an ISA?

When you invest through an ISA, there is no personal income tax or capital gains tax to be paid on income or gains in your ISA investment.

The value of any tax advantages will depend on your individual circumstances.

### What is my tax position if I invest into the Funds directly?

The information below is a general guide based on current UK law and HMRC practice, which are subject to change. It summarises the tax position of the funds and of investors who are resident in the UK and hold shares as investments. Prospective investors who are in any doubt as to their tax position, or who may be subject to tax in a jurisdiction other than the UK, are advised to take professional advice.

You may have to pay UK capital gains tax if you sell shares or switch between funds.

#### Income - Equity Funds:

Funds which are so called "Equity" Funds for the purposes of tax will pay any distributable income as dividend distributions. Dividend distributions will be paid with a 10% tax credit. United Kingdom resident individuals liable to income tax on investment income at the basic rate will have no further liability to tax. Higher rate taxpayers will have to pay an additional amount of income tax, as will additional rate taxpayers. Non-taxpayers may not reclaim the tax credits on dividend distributions paid.

#### Income - Bond Funds:

Funds which are so called "Bond" Funds for the purposes of tax currently pay interest distributions. These distributions are made gross (ie, without the deduction of basic rate income tax). A tax voucher will be supplied to Shareholders showing the total interest distribution.

If you are a higher or additional rate tax payer, you may have to pay income tax on the income you receive.

## OTHER INFORMATION

### What other information can I access?

We make available the annual report within four months of each annual accounting period. The half yearly report will be available within two months of each interim accounting period.

The long reports of the Company are available from [www.omnisinvestments.com](http://www.omnisinvestments.com) or upon request.

### Best Execution

Our best execution policy sets out the basis upon which we will effect transactions and place orders in relation to the Company whilst complying with our regulatory obligations to obtain the best possible result for the Company. Details of the best execution policy are available from us upon request.

### Voting Strategy

The Funds' property may be associated with voting rights. We have a strategy which determines when and how to vote for the benefit of each Fund. A summary of this strategy is available from us on request at the administration address quoted in the Directory on page 9. You can also obtain details of the actions taken while following the strategy for the Funds.

### Manager's reports and Company's Prospectus

Copies of the Prospectus and the latest annual and half- yearly reports may be obtained free of charge, either before or after you invest with us, at the administration address quoted in the Directory on page 9.

### Distance Marketing Directive

If you have not had a face to face discussion with a representative of the company through which you are making this investment, which could, for example, be us or a company providing financial advice, then you will be entering into this transaction 'at a distance'.

In this situation you do not have a right to cancel this investment unless we decide to extend such a right to you. If you have bought shares at a distance you can continue sell those shares, in the same way you were able to at any time. However, you cannot recover any initial charges incurred in the purchase of the shares.

This supplemental information document contains all of the information required for an investment to be made. Where shares are purchased through an agent, you should ask that agent for details of their identity,

geographical address and the capacity in which they are acting.

The main service we provide to investors is the management and administration of the Company. Details of all fees and expenses associated with the provision of this service are provided in this document. There are no additional costs levied by us for investing at a distance, but there may be other taxes or third party costs that may apply to investors depending on their personal circumstances. The investment contract between you and us is governed by English Law and, by purchasing shares, you agree that the Courts of England have exclusive jurisdiction to settle any disputes. All communications in connection with this investment will be in English.

Any information in this document is valid only at the date of publication which is stated on the front cover. All such information can change at any time and it will not necessarily be possible for us to notify you of any such changes in advance. Please contact us for updates on any of the enclosed information.

### **UK Money Laundering Regulations**

In order to comply with the identification requirements of the UK Money Laundering Regulations, we may need to ask you to provide proof of your identity and address when buying or selling shares or to perform independent electronic searches of third-party databases

### **Remuneration Policy**

Details of the remuneration policy, including a description of how remuneration and benefits are calculated and the persons responsible for rewarding them (including the composition of the remuneration committee), are available at [omnisinvestments.com](http://omnisinvestments.com). A paper copy is available from the ACD free of charge upon request.

### **How do I complain?**

To obtain a copy of the Complaints Procedure or to make a complaint concerning the operation or marketing of the Company, please write to the Complaints Officer at Omnis Investments Limited – Omnis Investments, PO Box 10191, Chelmsford, CM99 2AP.

The Complaints Procedure can also be found on the Contacts page of our website at [www.omnisinvestments.com](http://www.omnisinvestments.com). If a complaint is not resolved to your satisfaction and you subsequently wish to take the matter further you may refer it direct to The Financial Ombudsman Service at Exchange Tower, London, E14 9SR.

### **Am I covered by a compensation scheme?**

You are covered by the Financial Services Compensation Scheme. You may be entitled to compensation from this scheme if we cannot meet our obligations. This depends on the type of business and circumstances of the claim. Most types of investment business are covered up to £50,000.

Further information is available from the Financial Services Compensation Scheme, [www.fscs.org.uk](http://www.fscs.org.uk).

### **Personal Data**

The details you have provided will be held on computer by the Funds' Registrar but will not be used for any purpose except to fulfil its obligations to shareholders.

## DIRECTORY

### The Company and Head Office

The Company and Head Office:

Omnis Portfolio Investments ICVC

Washington House

Lydiard Fields

Swindon, SN5 8UB.

Authorised and regulated by the Financial Conduct Authority.

Administration Office:

Omnis Investments Limited

PO Box 10191

Chelmsford CM99 2AP.

Telephone: 0345 140 0070.

T. Rowe Price International Ltd

60 Queen Victoria Street

London EC4N 4TZ

Threadneedle Asset Management Limited

78 Cannon Street

London EC4N 6AG

Veritas Asset Management LLP

90 Long Acre

London WC2E 9RA

Woodford Investment Management LLP

9400 Garsington Road

Oxford Business Park

Oxford OX4 2HN

### Authorised Corporate Director (“ACD”)

Omnis Investments Limited

Washington House

Lydiard Fields

Swindon, SN5 8UB.

Authorised and regulated by the Financial Conduct Authority.

### Depository

State Street Trustees Limited

20 Churchill Place

London E14 5HJ

Authorised and regulated by the Financial Conduct Authority.

### Investment Managers

FIL Pensions Management

Oakhill House

130 Tonbridge Road

Hildenborough, Tonbridge

Kent TN11 9DZ

Franklin Templeton Fund Management Limited

Cannon Place

78 Cannon Street

London EC4N 6HL

Jupiter Asset Management Limited

The Zig Zag Building

70 Victoria Street

London SW1E 6SQ

Octopus Investments Limited

33 Holborn

London EC1N 2HT

Royal London Asset Management Limited

55 Gracechurch Street

London, EC3V OUF

Schroder Investment Management Limited

31 Gresham Street

London EC2V 7QA

### Administrator

DST Financial Services International Ltd.

DST House

St Nicholas Lane

Basildon

Essex SS15 5FS.

Authorised and regulated by the Financial Conduct Authority.

### Registrar

DST Financial Services International Ltd.

DST House

St Nicholas Lane

Basildon

Essex SS15 5FS.

### Auditor

Deloitte LLP

Saltire Court

20 Castle Terrace

Edinburgh EH1 2DB.

### Competent Authority

The Company is authorised and regulated by the Financial Conduct Authority. The FCA can be contacted at 12 Endeavour Square, Stratford, E20 1JN or by calling 0800 111 6768 (freephone). Website [www.fca.org.uk](http://www.fca.org.uk).