

Implementation of the Omnis Funds Reorganisation

Omnis Investments Limited (“Omnis”), as Authorised Corporate Director of the Omnis Portfolio Investments ICVC, hereby confirms that the resolutions proposed at the EGM on 3rd September 2018 to transfer assets from Existing Omnis Funds to Target Omnis Funds, was approved by Shareholders and became effective on 29th September 2018.

Shareholders have received shares in the Target Funds in place of the Shares that were held in the Existing Funds, as detailed within the Shareholder Circular.

Shares in the new Funds will be applied in the following way:

- For each share in the Omnis Asia Pacific Equity Fund you will have received 1.06830542 shares in the Omnis Japanese Equity Fund and 0.45784518 units in the Omnis Asia Pacific (ex-Japan) Equity Fund.
- For each share in the Omnis Developed Markets (ex-UK, ex-US) Equity Fund you will have received 0.39303987 shares in the Omnis Japanese Equity Fund, 0.19651993 shares in the Omnis Asia Pacific (ex-Japan) Equity Fund and 0.57670812 shares in the Omnis European Equity Fund.
- For each share in the Omnis UK Bond Fund you will have received 0.79949250 shares in the Omnis UK Gilt Fund and 0.34263964 shares in the Omnis Sterling Corporate Bond Fund.
- For each share in the Omnis UK Equity Fund you will have received 0.97746001 shares in Omnis UK All Companies Fund and 0.10860667 shares in the Omnis UK Smaller Companies Fund.